

Our Existence



Our Values



Innovation is our passion



Superiority is our legacy



Respect is our way of life

COMPANY
INFORMATION

Head Office

51/II/IV Khayaban e Janbaz, Phase V Ext., D.H.A., Karachi

Factory

Naroo Dhoru, Taluka Kot Diji, Khairpur

Muhammad Mubeen Jumani



Mr. Muhammad Mubeen Jumani is the Chairman of Jumani Group of Companies completing his education from University of Karachi in 1972 with a Bachelor in Commerce degree, stepped into the construction industry in 1974 by founding Jumani Group of Companies. Under his leadership and guidance more than 25 high rise projects have been completed so far and at the moment two residential societies are also under development in the Gulshan-e-Iqbal area of Karachi Pakistan.

Khairpur Sugar Mills Limited was set up in the year 1989 in the Khairpur District region of Sindh with a crushing capacity of 4,000 TCD under the Jumani Group of Companies umbrella. Today, the plant's crushing capacity is 7,000 TCD and all long-term loans on the project have been paid.

Faraz Mubeen Jumani



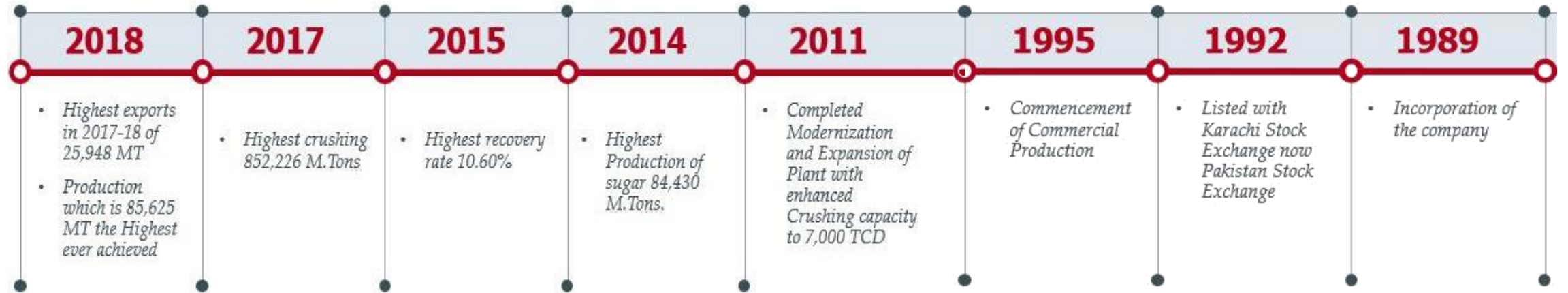
Mr. Faraz Mubeen Jumani completed his early education from BVS Parsi High School in Karachi. Moving to the United States of America for higher studies, completed his Bachelors in Business Administration from AIU South Florida and his Master in Business Administration from NOVA Southeastern University in 2011.

In 2012, he officially joined KSML in full time capacity as Deputy Managing Director and in 2014 was promoted as Managing Director of the company by the board of Directors. Appointed as Chief Executive Officer on May 8 2021.

Financial Highlights & Reports	2023	2022
OPERATIONAL TRENDS		
Sugarcane crushed - M. Tons	483,068	791,716
Sugar produced - M. Tons	48,635	82,865
Average sucrose recovery - %	10.07	10.47
Crushing days	95	136
Average crushing per day - M. Tons	5,085	5,821
BALANCE SHEET	FIGURES IN MILLION	
Share capital	160.18	160.18
Shareholders' equity	4,005.10	2,673.16
Non-current liabilities	1,317.62	327.02
Current liabilities	3,425.45	3,148.04
Total Equity & Liabilities	8,748.17	6,148.22
Fixed Assets	5,046.60	3,338.54
Other non-current assets	20.7	21.79
Current assets	3,680.87	2,787.91
Total assets	8,748.17	6,148.22
FINANCIAL TRENDS	FIGURES IN MILLION	
Turnover	4,487.20	6,180.85
Gross profit/(loss)	796.9	856.09
Operating profit/(loss)	528.17	545.4
Pre-tax (loss)/profit	113.46	219.33
After-tax (loss)/profit	17.36	116.92
CASH FLOWS	FIGURES IN MILLION	
Operating activities	-373.18	47.67
Investing activities	-164.73	-202.16
Financing activities	389.64	238.33
Cash and cash equivalents at the end of the year	28.3	176.57
PROFITABILITY INDICATIONS		
Gross profit/(loss) margin (%)	17.76	13.85
Net (loss)/profit margin (%)	0.39	1.89
LIQUIDITY RATIOS		
Current Ratio (Times)	1.07	0.89
Quick/Acid test ratio (Times)	0.42	0.39

QUANTITATIVE ANALYSIS				
	2023	2022	VARIANCE	INCREASE/ (DECREASE)
Sugarcane crushed - M. Tons	483,068	791,716	-308,648	-39%
Sugar produced - M. Tons	48,635	82,865	-34,230	-41%
Sugar Recovery	10.07	10.47		

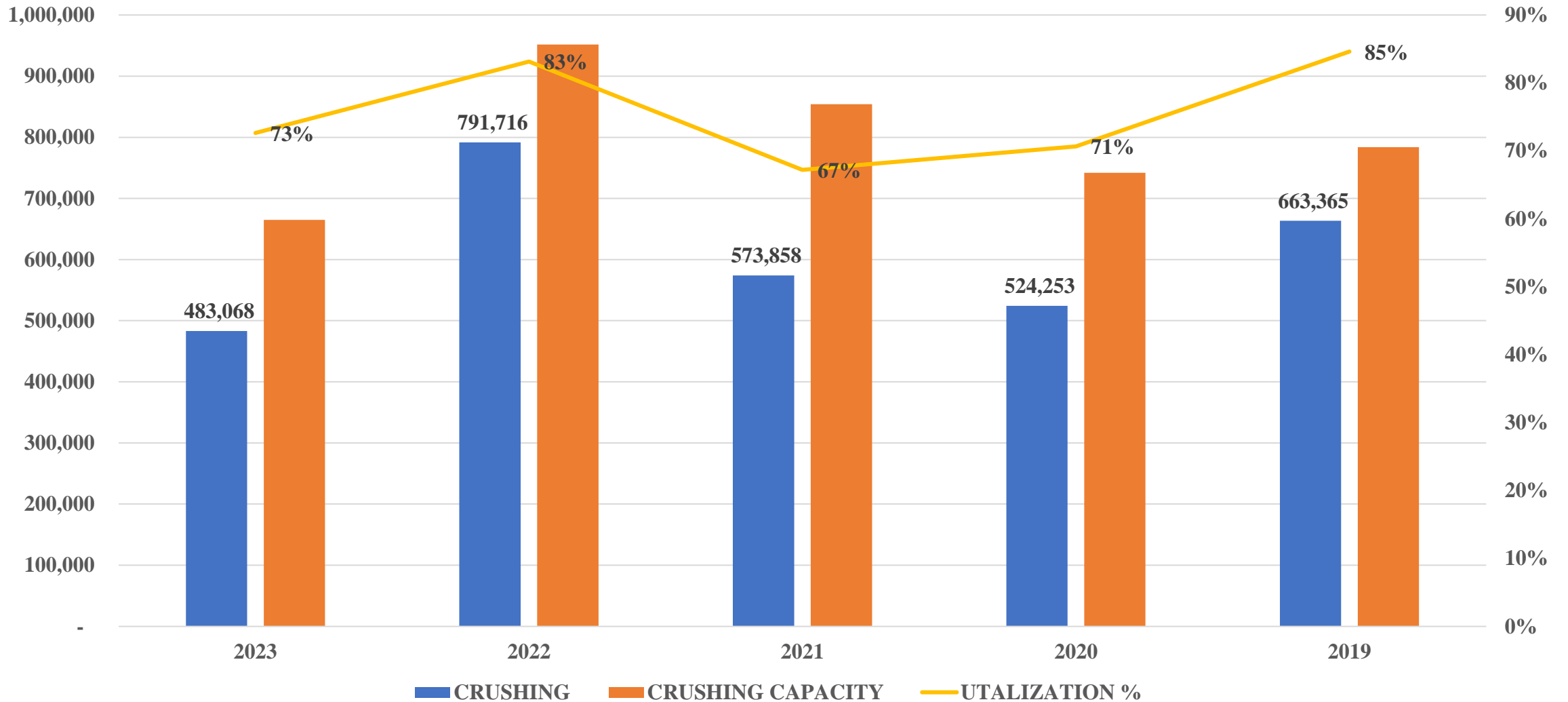
MAJOR MILESTONES



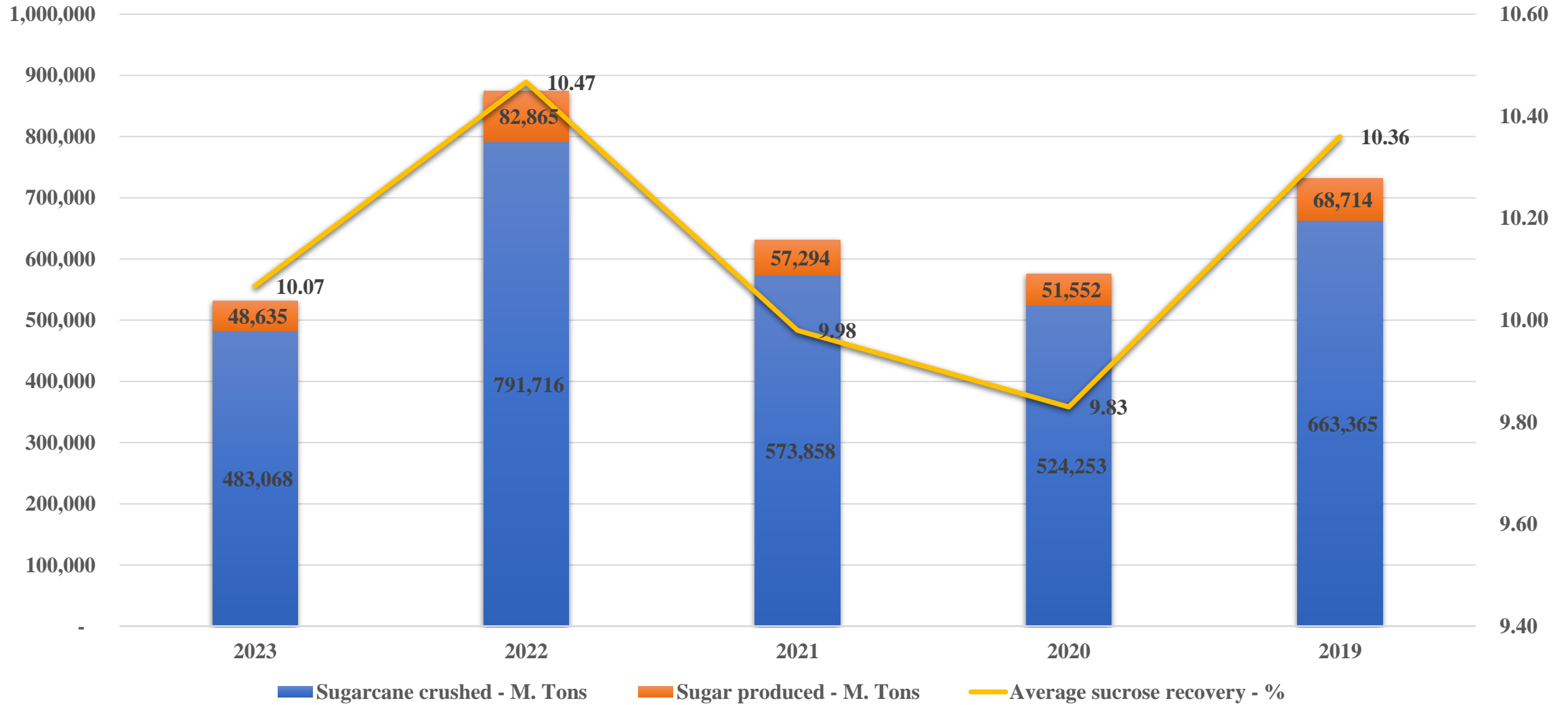
KEY FINANCIAL RATIOS

Ratios	2023	2022
Gross Profit Ratio	17.76	13.85
Operating Margin (%)	11.77	8.82
Asset Turnover (Times)	0.6	1.09
Current Ratio	1.07	0.89
Quick/Acid test ratio	0.42	0.39
Interest burden/ efficiency (%)	15.3	53.31
Tax burden /efficiency (%)	21.48	40.21
Leverage (Equity Multiplier)	2.18	2.3
Return on Equity (%)	0.43	4.37

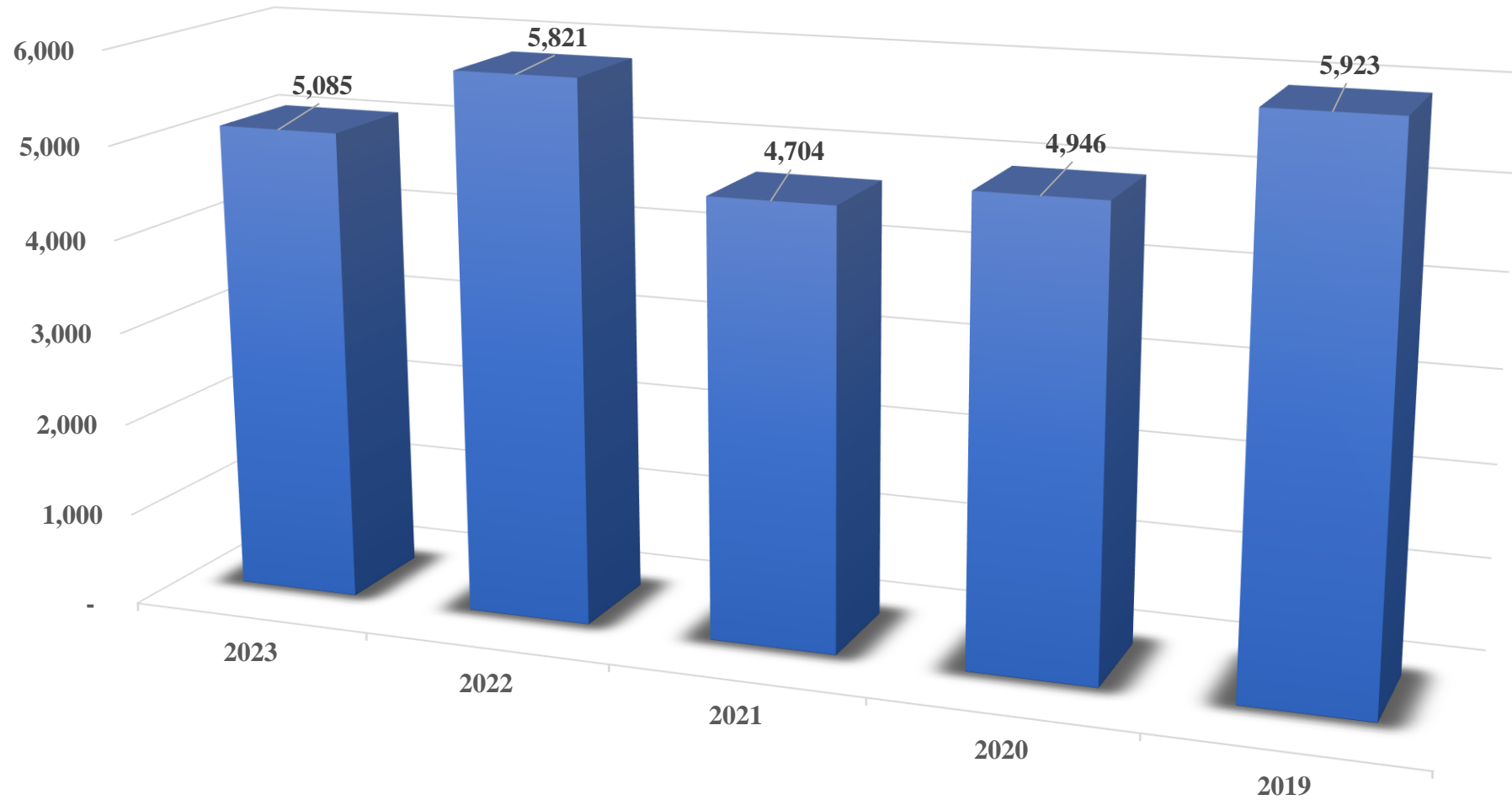
HISTORICAL DATA



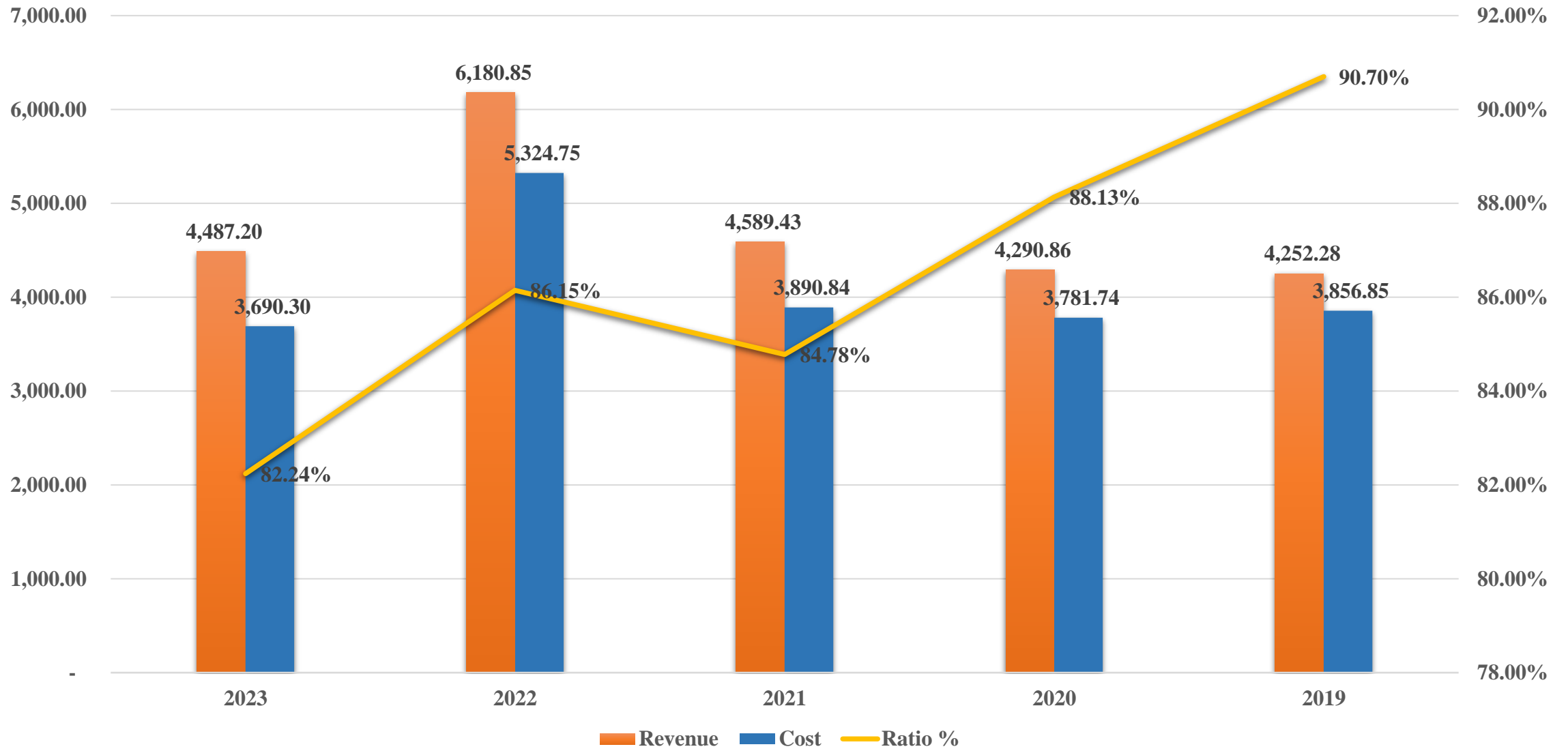
Sugarcane crushed, produced (M. Tons) and average sucrose recovery %



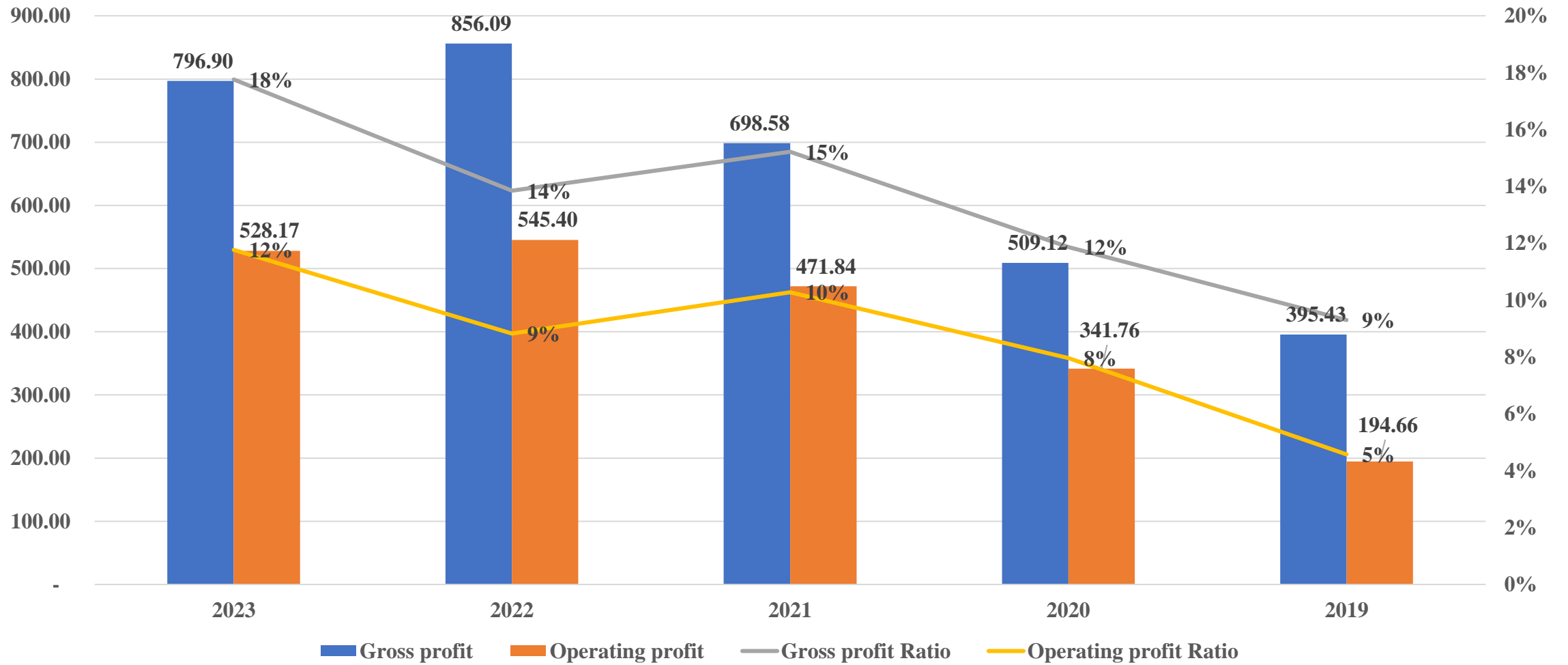
Average crushing per day - M. Tons



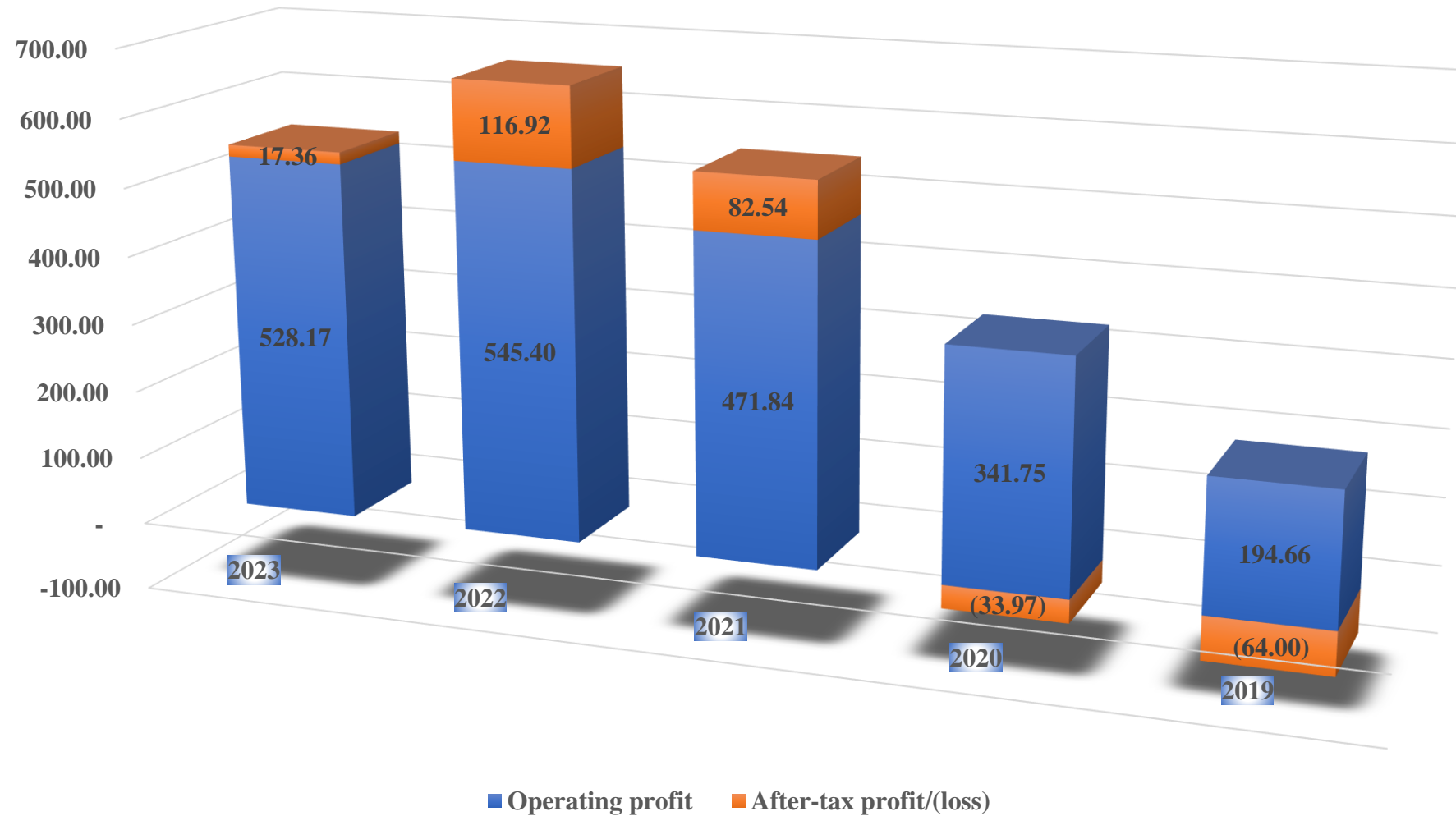
Revenue V/s Cost (Millions)



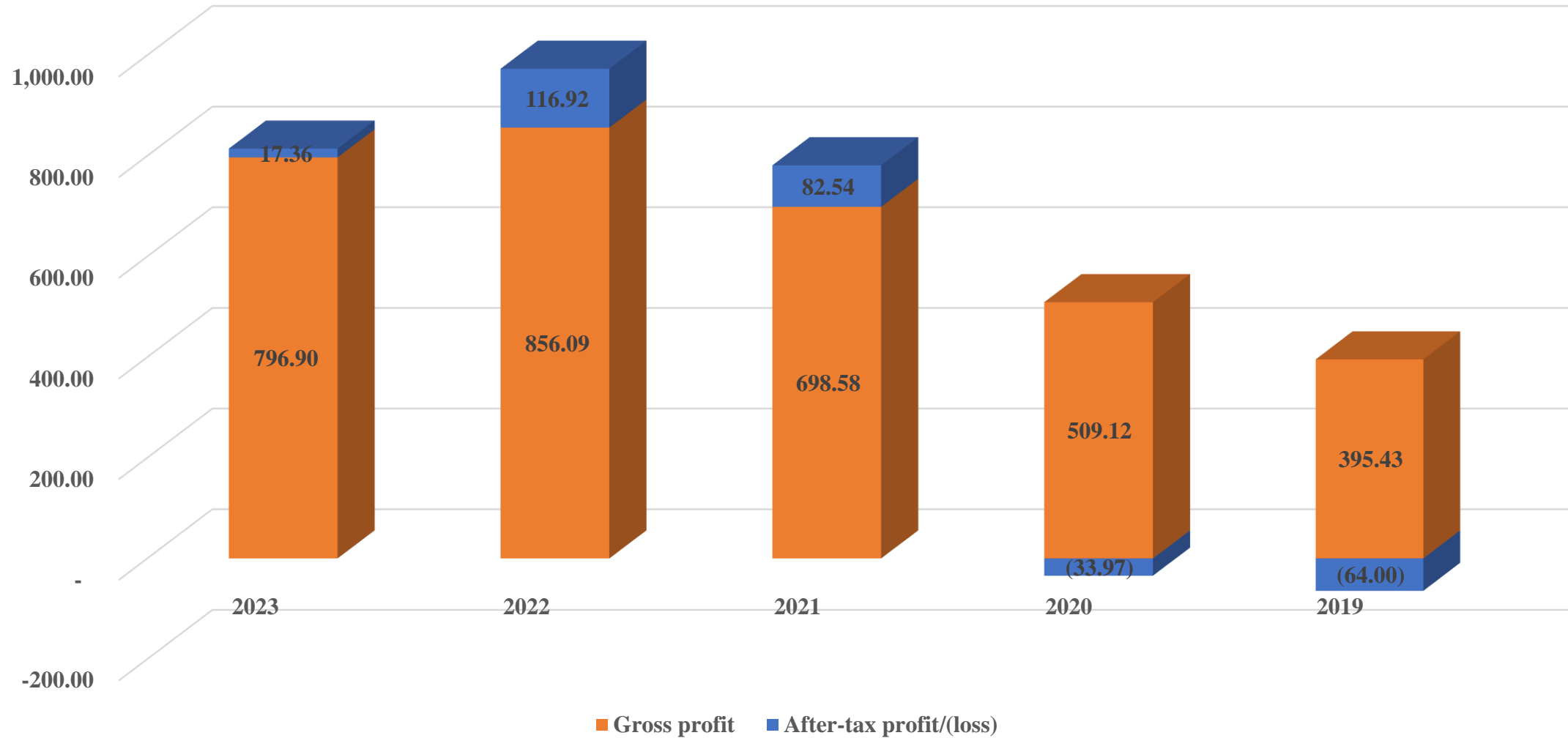
Gross Profit and Operating Profits (Millions)



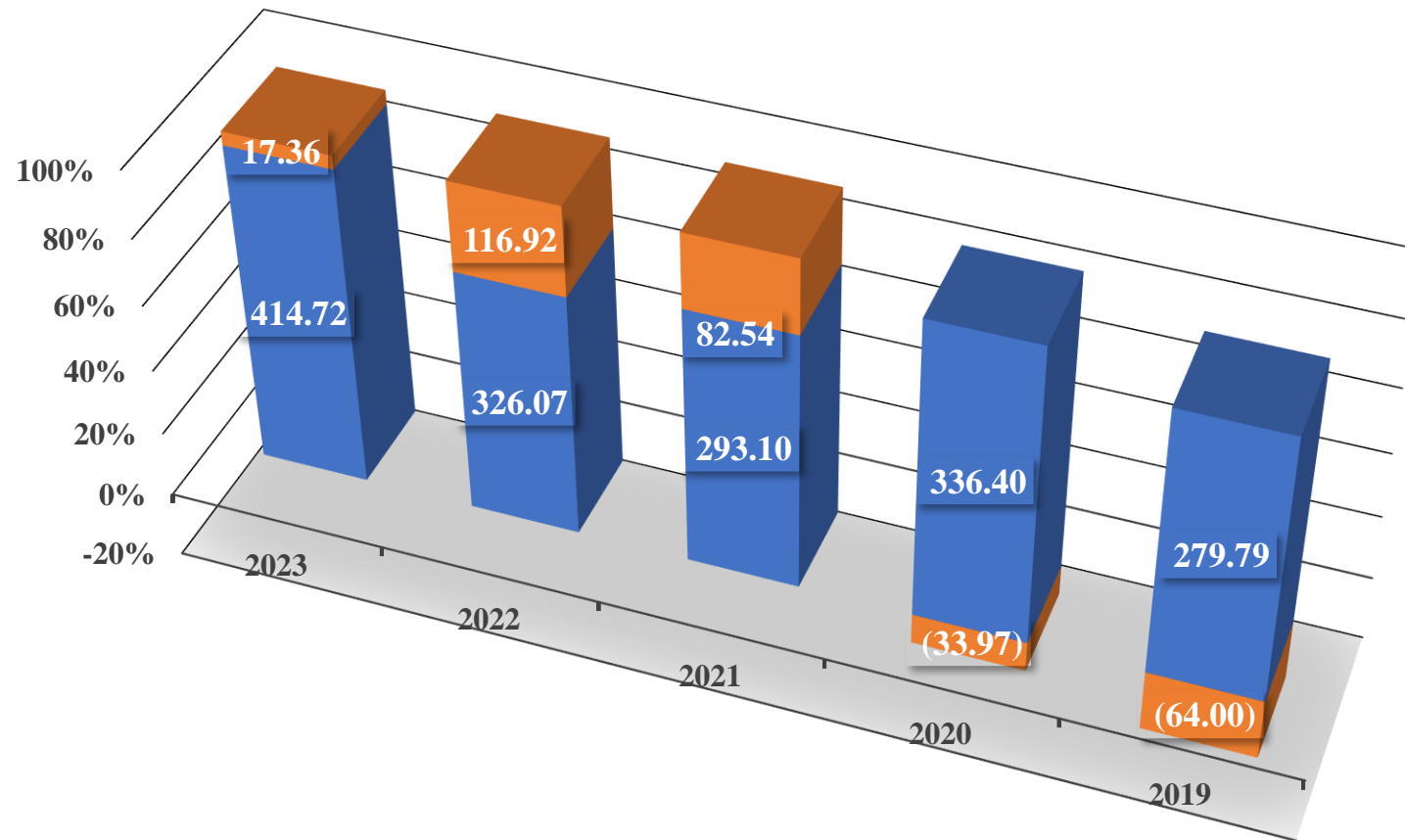
Operating vs Net Profit/ (Loss) (Millions)



Gross Profit vs Net Profit (Millions)



Finance Cost and Net Profit (Millions)



■ NET PROFIT / (LOSS)

■ FINANCE COST

Thank you