

**KHAIRPUR SUGAR MILLS LIMITED**  
**SIX YEARS' REVIEW AT A GLANCE**

	2018	2017	2016	2015	2014	2013
<b>OPERATIONAL TRENDS</b>						
Sugarcane crushed - M.Tons	828,101	852,226	647,635	649,134	819,719	556,436
Sugar produced - M.Tons	85,625	83,579	66,818	68,798	84,430	47,130
Average sucrose recovery - %	10.34	9.81	10.32	10.60	10.30	8.47
Crushing days	148	140	115	120	155	143
Average crushing per day - M.Tons	5,595	6,087	5,632	5,409	5,289	3,891
<b>BALANCE SHEET</b>						
	<i>figures in million</i>					
Share capital	160.18	160.18	160.18	160.18	160.18	160.18
Shareholders' equity	226.00	199.91	175.50	(168.67)	(559.05)	(561.38)
Non current liabilities	1,104.82	1,030.04	1,098.30	1,105.92	1,234.61	1,027.19
Current liabilities	2,403.29	2,430.35	613.27	1,084.36	1,143.02	1,410.28
Total Equity & Liabilities	3,734.11	3,660.38	1,887.08	2,331.06	2,143.77	2,217.82
Fixed Assets	1,608.01	1,570.60	1,437.39	1,514.11	1,495.40	1,520.74
Non current assets	13.19	34.64	0.26	0.26	0.26	0.91
Current assets	2,112.91	2,055.14	449.42	816.69	648.11	696.16
Total assets	3,734.11	3,660.38	1,887.08	2,331.06	2,143.77	2,217.82
<b>FINANCIAL TRENDS</b>						
	<i>figures in million</i>					
Turnover	4,237.32	2,933.18	4,146.50	3,492.71	4,247.77	2,316.60
Gross profit/(loss)	41.86	193.91	326.74	467.32	323.26	(259.60)
Operating profit/(loss)	271.31	58.50	175.06	289.47	137.26	(347.34)
Pre-tax profit/(loss)	91.96	(110.74)	42.64	153.59	77.96	(381.28)
After-tax profit/(loss)	22.30	(93.49)	56.77	90.94	28.58	(333.118)
<b>Cash Flows</b>						
Operating activities	496.81	(1,063.22)	206.81	260.15	(98.74)	(224.50)
Investing activities	(93.98)	(209.36)	(44.84)	(101.56)	(52.82)	(24.17)
Financing activities	(415.96)	1,284.52	(196.85)	(119.82)	(34.57)	276.66
Cash and cash equivalents at the end of the year	23.91	37.05	25.10	59.98	(304.80)	(118.66)
<b>Profitability indications</b>						
Gross profit/(loss) margin (%)	0.99	6.61	7.88	13.38	7.61	(11.21)
Net (loss/)/profit margin (%)	0.53	(3.19)	1.37	2.60	0.67	(14.38)